

Setting up My Account for Individuals with the **Canada Revenue Agency**

My Account for Individuals is a secure online portal set up by the federal government that lets you view your personal income tax and benefit information online.

What you'll need to get set up:



**Your social
insurance number**



**Your date
of birth**



**A copy of your most recent
income tax return**

Steps to get Started:

To get started, visit the [CRA My Account](#) page on the CRA's website and follow the steps outlined here.

1. Select Option 2 and click "Register for a CRA account".
2. Scroll down to Start your registration, You'll then be provided with the documents required to continue your registration as noted at the left side of this page to create your User ID and Password.
3. Choose a sign-in option to register with, You have three sign-in options:
 - A. Sign in with a **Sign-In Partner** (Your online banking credentials from a major Canadian bank).
 - B. Sign in with a **CRA user ID and password** (you'll create one during registration).
 - C. Sign in with a **Provincial partner** (Alberta and British Columbia Only).

4. You'll then be guided through a series of questions where you'll be prompted to input the personal information as noted before.
5. Once you have completed the process above, CRA Will Mail You a Security Code to the address on file. This usually arrives in 5–10 business days. You can log in with limited access before receiving the code, but the code is required for full access.



Note that the CRA security code has an indicated expiry date.

Follow the provided instructions before the code expires, or you'll have to contact the CRA to have a new CRA security code.

6. Once you receive the code by mail, login again by using the link provided at the beginning of this document and select CRA login then sign in using the Option you initially selected. When prompted, enter your CRA security code.
7. After entering your CRA security code, your account will be fully activated. CRA will then prompt you to set up multi-factor authentication to protect your account. You can choose to receive your one-time security code by text message, phone call, or through an authentication app each time you log in.